State of California — Franchise Tax Board CALIFORNIA TAX FORMS AND RELATED FEDERAL FORMS

FRANCHISE TAX BOARD (FTB)	CALIFORNIA FORM – Title or Description	RELATED	MAY USE FEDERAL FORM
FORMS		FORM	See Notes
		1120, 1120F	No
100	California Corporation Franchise or Income Tax Return	1120-FSC, 1120-H 1120-POL, 1120-RIC	No No
100		1120-POL, 1120-RIC	No
		Sch D (1120)	No
0 + ++ (100)			-
Sch H (100)	Dividend Income Deduction	None	Not applicable
Sch P (100)	Alternative Minimum Tax and Credit Limitations — Corporations	4626	No
Sch R	Apportionment and Allocation of Income	None	Not applicable
Sch R-7	Election to File a Unitary Taxpayers' Group Return	851	No
100-ES	Corporation Estimated Tax	1120-W	Not applicable
FTB 3539	Payment for Automatic Extension for Corps and Exempt Orgs	None	Not applicable
FTB 3805Q	Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations — Corporations	None	Not applicable
FTB 3577	Pending Audit Tax Deposit Voucher for Corporations	None	Not applicable
FTB 3586	Payment Voucher for Corps and Exempt Orgs e-filed Returns	None	Not applicable
FTB 3885	Corporation Depreciation and Amortization	4562	No
100S	California S Corporation Franchise or Income Tax Return	1120S	No
			-
Sch B (100S)	S Corporation Depreciation and Amortization	4562	No
Sch C (100S)	S Corporation Tax Credits	None	Not applicable
Sch D (100S)	S Corporation Capital Gains and Losses and Built-In Gains	Sch D (1120S)	No
Sch H (100S)	S Corporation Dividend Income Deduction	None	Not applicable
Sch K-1 (100S)	Shareholder's Share of Income, Deductions, Credits, etc.	Sch K-1 (1120S)	No
100 W	California Corporation Franchise or Income Tax Return — Water's-Edge Filers	None	Not applicable
Sch H (100W)	Dividend Income Deduction — Water's-Edge Filers	None	Not applicable
Sch P (100W)	Alternative Minimum Tax and Credit Limitations — Water's-Edge Filers	None	Not applicable
100-WE	Water's-Edge Election	None	Not applicable
FTB 1115	Request for Consent for a Water's-Edge Re-Election	None	Not applicable
FTB 1117	Request to Terminate Water's-Edge Election	None	Not applicable
FTB 2416	Schedule of Included Controlled Foreign Corporations (CFC)	None	Not applicable
FTB 2424	Water's-Edge Foreign Investment Interest Offset	None	Not applicable
100X	Amended Corporation Franchise or Income Tax Return	1120X	No
109	California Exempt Organization Business Income Tax Return	990-T	No
199	California Exempt Organization Annual Information Return	990, 990EZ, 990-PF	No
	ll	Sch A (990)	No
540	California Resident Income Tax Return	1040	No
540-ES	Estimated Tax for Individuals	1040-ES	No
FTB 3519	Payment for Automatic Extension for Individuals	None	Not applicable
FTB 3885A	Depreciation and Amortization Adjustments	4562	No
Sch CA (540)	California Adjustments — Residents	None	Not applicable
Sch D (540)	California Capital Gain or Loss Adjustment	Sch D (1040)	No
Sch D-1	Sales of Business Property	4797	No
Sch G-1	Tax on Lump-Sum Distributions	4972	No
Sch P (540)	Alternative Minimum Tax and Credit Limitations — Residents	6251	No
Sch S	Other State Tax Credit	None	Not applicable
Sch W-2	Wage and Tax Statement	None	Not applicable
FTB 3525	Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From		Yes
	Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	4032	163
540A	California Resident Income Tax Return	1040A	No
540 2EZ	California Resident Income Tax Return	1040EZ	Not applicable
540NR	California Nonresident or Part-Year Resident Income Tax Return — (Long and Short Forms)	1040, 1040A, 1040NR, 1040NR-EZ	No No
FTB 3576	Pending Audit Tax Deposit Voucher for Individuals	None	Not applicable
Sch CA (540NR)	California Adjustments — Nonresidents or Part-Year Residents	None	Not applicable
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Sch D (540NR)	California Capital Gain or Loss Adjustment	Sch D (1040)	No
Sch P (540NR)	Alternative Minimum Tax and Credit Limitations — Nonresidents or Part-Year Residents	6251	No
540X	Amended Individual Income Tax Return	1040X	No
541	California Fiduciary Income Tax Return	1041	No
Sch D (541)	Capital Gain or Loss	Sch D (1041)	No
· · · ·	Trust Allocation of an Accumulation Distribution	Sch J (1041)	No
Sch J (541)	Trust Allocation of an Accumulation Distribution	SCI1 J (1041)	No

FTB 3885P (65) Depreciation and Amoritzation 4562 No 568 Limited Lability Company Return of Income None Not applied Sch D (568) Capital Gain or Loss Sch D (568) No No Sch D (568) Member's Share of Income. Deductions. Credits, etc. Sch K (1065) No Sch Sch Sch Sch Sch Multi Tax Deposition Vocarbin of LLCs None Not applied FTB 38378 Limited Liability Company Norresident Members' Consent None Not applied Sch	FTB FORMS	CALIFORNIA FORM – Title or Description	RELATED FEDERAL FORM	MAY USE FEDERAL FORM See Notes
541-B Charatable Paramators and Pooled Income Trusts 1041-ES No 541-DFT California Income Tax Return for Chalified Tuneral Trusts 1041-QFT No 541-DFT California Income Tax Return for Chalified Tax Payments to Beneliciaries 1041-T No 561 Depreciation and Amortzation 4562 No 565 Pattrensitip Return of Income 1065 No 561 Pass Through Tax Depasi Through Through Sch (1065) No No 561 Pass Through Tax Depasi Through Tor Life, and REMICs None No 578 Depreciation and Amortzation Sch (1065) No No 578 Nonresident Withinking All Tax Deposit Vuncher for LiGa None Not applica 579 Nonresident Withi	Sch P (541)	Alternative Minimum Tax and Credit Limitations – Fiduciaries	Sch I (1041)	No
541-ES Estimated Tax for Fiduciaries 1041-ES No 541-OFT California Allocation of Estimated Tax Payments to Beneficiaries 1041-OFT No 571 California Allocation of Estimated Tax Payments to Beneficiaries 1041-CT No 585 Pattmership Return of Income 1065 No 580 Capital Gain or Loss Sch D (1055) No 581 Franzer Shame of Income, Deductions, Credits, etc. Sch K-1 (1065) No 583 Dirated Shame of Income, Deductions, Credits, etc. Sch D (1056) Note applic 584 Dirated Libbilly Company Patturn of Income None No Antipage 584 Dirated Libbilly Company Nonresident Members' Consent None No Antipage 570 Nondarhitted Libbilly Company Nonresident Members' Consent None Not applic 573 Depreciation and Amortization 4562 No 570 Nonresident Withholding Request Bool-C No 571 Noresident Withholding Request Bool-C No 573 Noresedident Withholding Request	541-A	Trust Accumulation of Charitable Amounts	1041-A	No
541-0FT California Income Tax Return for Qualified Funeral Trusts 1041-0FT No FTB 3885F (541) Depreciation and Amortzation 4562 No S55 Partnership Return of Income 1065 No S61 C (655) Capital Gain or Loss Sch D (1655) No S61 Pass-Tincogin Entry Ownership None No S68 Linited Liabiting Company Return of Income None No S68 Linited Liabiting Company Return of Income None No S68 Linited Liabiting Company Return of Income None No S61 Depreciation and Amortzation Capital Califors No S68 Linited Liabiting Company Nother for LLCs None No S70 Nonadimited Insurano Tax Return None No No S71 Nonresident Withholding Alexatori Withholding Request S80-C None No Applica S83 Nonresident Withholding Request None No No No S70 Nonresident Withholding Stacaton Writhholding	541-B	Charitable Remainder and Pooled Income Trusts	5227	No
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FTB 3527New Jobs CreditNoneNot applicationFTB 3533Change of Address8822YesFTB 3536Estimated Fee for LLCsNoneNot applicationFTB 3537Payment for Automatic Extension for LLCsNoneNot applicationFTB 3538Payment for Automatic Extension for Corps and Exempt OrgsNoneNot applicationFTB 3539Payment for Automatic Extension for Corps and Exempt OrgsNoneNot applicationFTB 3540Credit Carryover and Recapture SummaryNoneNot applicationFTB 3541California Motion Picture and Television Production CreditNoneNot applicationFTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicationFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot application	FTB 3526		4952	No
FTB 3533Change of Address8822YesFTB 3536Estimated Fee for LLCsNoneNot applicaFTB 3537Payment for Automatic Extension for LLCsNoneNot applicaFTB 3538Payment for Automatic Extension for LPs, LLPs, and REMICsNoneNot applicaFTB 3539Payment for Automatic Extension for Corps and Exempt OrgsNoneNot applicaFTB 3540Credit Carryover and Recapture SummaryNoneNot applicaFTB 3541California Motion Picture and Television Production CreditNoneNot applicaFTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicaFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot applica				
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FTB 3539Payment for Automatic Extension for Corps and Exempt OrgsNoneNot applicaFTB 3540Credit Carryover and Recapture SummaryNoneNot applicaFTB 3541California Motion Picture and Television Production CreditNoneNot applicaFTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicaFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot applica		5	None	Not applicable
FTB 3540Credit Carryover and Recapture SummaryNoneNot applicaFTB 3541California Motion Picture and Television Production CreditNoneNot applicaFTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicaFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot applica	FTB 3538	Payment for Automatic Extension for LPs, LLPs, and REMICs	None	Not applicable
FTB 3540Credit Carryover and Recapture SummaryNoneNot applicaFTB 3541California Motion Picture and Television Production CreditNoneNot applicaFTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicaFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot applica	FTB 3539	Payment for Automatic Extension for Corps and Exempt Orgs	None	Not applicable
FTB 3541California Motion Picture and Television Production CreditNoneNot applicaFTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicaFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot applica				Not applicable
FTB 3544Election to Assign Credit Within Combined Reporting GroupNoneNot applicaFTB 3544AList of Assigned Credit Received and/or Claimed by AssigneeNoneNot applica				Not applicable
FTB 3544A List of Assigned Credit Received and/or Claimed by Assignee None Not application of the second se				Not applicable
FTB 3546Enhanced Oil Recovery Credit8830, 3800NoFTB 3547Donated Agricultural Products Transportation CreditNoneNot applica				No Not applicable

FTB FORMS	CALIFORNIA FORM – Title or Description	RELATED FEDERAL FORM	MAY USE FEDERAL FORM See Notes
FTB 3548	Disabled Access Credit for Eligible Small Businesses	8826	No
FTB 3551	Sale of Credit Attributable to an Independent Film	None	Not applicable
FTB 3553	Enterprise Zone Employee Credit	None	Not applicable
FTB 3561	Installment Agreement Financial Statement	433-D	No
FTB 3563	Payment for Automatic Extension for Fiduciaries	None	Not applicable
FTB 3567	Installment Agreement Request	9465	No
FTB 3570	Waiver Extending Statute of Limitations	None	Not applicable
FTB 3571	Request for Estate Income Tax Clearance Certificate	None	Not applicable
		None	
FTB 3574	Special Election for Business Trusts and Certain Foreign Single Member LLCs		Not applicable
FTB 3580	Application and Election to Amortize Certified Pollution Control Facility	None	Not applicable
FTB 3581	Tax Deposit Refund and Transfer Request	None	Not applicable
FTB 3582	Payment Voucher for Individual e-filed Returns	None	Not applicable
FTB 3586	Payment Voucher for Corps and Exempt Orgs e-filed Returns	None	Not applicable
FTB 3587	Payment Voucher for LP, LLP, and REMIC e-filed Returns	None	Not applicable
FTB 3588	Payment Voucher for LLC e-filed Returns	None	Not applicable
FTB 3601	Transmittal of Annual 1098, 1099, 5498, W-2G Information	4804	No
FTB 3604	Transmittal of Paperless Schedules K-1 (565 or 568) on CD or Diskette	None	Not applicable
FTB 3725	Assets Transferred from Parent Corporation to Insurance Company Subsidiary	None	Not applicable
FTB 3726	Deferred Intercompany Stock Account (DISA) and Capital Gains Information	None	Not applicable
FTB 3800	Tax Computation for Certain Children with Investment Income	8615	No
FTB 3801	Passive Activity Loss Limitations	8582	No
FTB 3801-CR	Passive Activity Credit Limitations	8582-CR	No
FTB 3802	Corporate Passive Activity Loss and Credit Limitations	8810	No
FTB 3803	Parents' Election to Report Child's Interest and Dividends	8814	No
FTB 3805D	Net Operating Loss (NOL) Carryover Computation and Limitation – Pierce's Disease	None	Not applicable
FTB 3805E	Installment Sale Income	6252	No
FTB 3805P	Additional Taxes on Qualified Plans (including IRAs) and Other Tax-Favored Accounts	5329	No
FTB 3805Q	Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations — Corporations	None	Not applicable
FTB 3805V	Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations — Individuals, Estates, and Trusts	None	Not applicable
FTB 3805Z	Enterprise Zone Deduction and Credit Summary	None	Not applicable
FTB 3806	Los Angeles Revitalization Zone Deduction and Credit Summary	None	Not applicable
FTB 3807	Local Agency Military Base Recovery Area Deduction and Credit Summary	None	Not applicable
FTB 3808	Manufacturing Enhancement Area Credit Summary	None	Not applicable
FTB 3809	Targeted Tax Area Deduction and Credit Summary	None	Not applicable
FTB 3811	Donated Fresh Fruits or Vegetables Credit	None	Not applicable
FTB 3834	Interest Computation Under the Look-Back Method for Completed Long-Term Contracts	8697	No
FTB 5805	Underpayment of Estimated Tax by Individuals and Fiduciaries	2210	No
FTB 5805F	Underpayment of Estimated Tax by Farmers and Fishermen	2210F	No
FTB 5806	Underpayment of Estimated Tax by Corporations	2220	No
FTB 5870A	Tax on Accumulation Distribution of Trusts	4970	No
FTB 8453	California e-file Return Authorization for Individuals	8453	No
FTB 8453-C	California e-file Return Authorization for Corporations	8453-C	No
FTB 8453-LLC	California e-file Return Authorization for Limited Liability Companies	None	No
FTB 8453-OL	California Online e-file Return Authorization for Individuals	None	No
FTB 8453-P	California e-file Return Authorization for Partnerships	8453-PE	No
FTB 8454	e-file Opt-Out Record for Individuals	None	Not applicable
FTB 8455	California e-file Payment Record for Individuals	None	Not applicable
FTB 8879	California e-file Signature Authorization for Individuals	8879	No
Employment Development Department (EDD) FORMS	CALIFORNIA FORM – Title or Description	RELATED FEDERAL FORM	MAY USE FEDERAL FORM See Notes
DE 1	Employer Registration Form**	SS-4	No
DE 4	Employee's Withholding Allowance Certificate	W-4	Yes
DE 4P	Withholding Certificate for Pension or Annuity Payments	W-4P	Yes
DE 4S	Request for State Income Tax Withholding From Sick Pay	W-4S	Yes
DE 6	Quarterly Wage and Withholding Report	941	No
DE 7	Annual Reconciliation Statement	W-3	No
DE 166	Magnetic Media — Submittal Sheet Quarterly Wage and Withholding Information	4804	No

FEDERAL FORM NUMBER	FEDERAL FORM – Title or Description	RELATED CALIFORNIA FORM (FTB FORM unless noted)	MAY USE FEDERAL FORM See Notes
SS-4	Application for Employer Identification Number	DE 1 (EDD Form)	No**
T (Timber)	Forest Activity Schedule	None	Yes
W-2	Wage and Tax Statement	None	Yes
W-3	Transmittal of Wage and Tax Statements	DE 7 (EDD Form)	No
W-4	Employee's Withholding Allowance Certificate	DE 4 (EDD Form)	Yes
W-4P	Withholding Certificate for Pension or Annuity Payments	DE 4P (EDD Form)	Yes
W-4S	Request for Federal Income Tax Withholding From Sick Pay	DE 4S (EDD Form)	Yes
W-9	Request for Taxpayer Identification Number and Certification	None	Yes
56	Notice Concerning Fiduciary Relationship	None	Yes
433-D	Installment Agreement	FTB 3567	No
851	Affiliations Schedule	Sch R-7 (100)	No
872	Consent to Extend the Time to Assess Tax	FTB 3570	No
875	Acceptance of Examiner's Findings By a Partnership, Fiduciary, S Corporation or Interest Charge Domestic International Sales Corporation	None	Yes
907	Agreement to Extend the Time to Bring Suit	None	Yes
926	Return by a U.S. Transferor of Property to a Foreign Corporation	None	Yes
941	Employer's Quarterly Federal Tax Return	DE 6 (EDD Form)	No
966	Corporate Dissolution or Liquidation	None	Yes
970	Application to Use LIFO Inventory Method	None	Yes
982	Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)	None	Yes
990	Return of Organization Exempt from Income Tax	199	No
990 (Sch A)	Public Charity Status and Public Support	199	No
990EZ	Short Form Return of Organization Exempt from Income Tax	199	No
990PF	Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation	199	No
990T	Exempt Organization Business Income Tax Return	109	No
1023	Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code	FTB 3500	No
1024	Application for Recognition of Exemption Under Section 501(a)	FTB 3500	No
1040	U.S. Individual Income Tax Return	540	No
Sch A (1040)	Itemized Deductions	None	Yes
Sch B (1040)	Interest and Ordinary Dividends	None	Yes
Sch C (1040)	Profit or Loss From Business	None	Yes
Sch C-EZ (1040)	Net Profit From Business	None	Yes
Sch D (1040)	Capital Gains and Losses {	Sch D (540)	No
		Sch D (540NR)	No
Sch E (1040)	Supplemental Income and Loss	None	Yes
Sch F (1040)	Profit or Loss From Farming	None	Yes
Sch R (1040)	Credit for the Elderly or the Disabled	Not applicable	Not applicable
1040A	U.S. Individual Income Tax Return	540A	No
1040-ES	Estimated Tax for Individuals	540-ES	No
1040EZ	Income Tax Return for Single and Joint Filers With No Dependents	540 2EZ	No
1040NR	U.S. Nonresident Alien Income Tax Return	540NR (Long)	No
1040NR-EZ	U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents	540NR (Short)	No
1040-V	Payment Voucher	540-V	No
1040X	Amended U.S. Individual Income Tax Return	540X	No
1041	U.S. Income Tax Return for Estates and Trusts	541	No
Sch D (1041)	Capital Gains and Losses	Sch D (541)	No
Sch I (1041)	Alternative Minimum Tax — Estates and Trusts	Sch P (541)	No
Sch J (1041)	Accumulation Distribution for Certain Complex Trusts	Sch J (541)	No
Sch K-1 (1041)	Beneficiary's Share of Income, Deductions, Credits, etc.	Sch K-1 (541)	No
1041-ES	Estimated Income Tax for Estates and Trusts	541-ES	No
1041-A	U.S. Information Return Trust Accumulation of Charitable Amounts	541-A	No
1041-T	Allocation of Estimated Tax Payments to Beneficiaries	541-T	No
1041-QFT	U.S. Income Tax Return for Qualified Funeral Trusts	541-QFT	No
1042 1042S	Annual Withholding Tax Return for U.S. Source Income of Foreign Persons	592, 592-F 592-B	No
	Foreign Person's U.S. Source Income Subject to Withholding		No
1065 Seb D (1065)	U.S. Return of Partnership Income	565 Seb D (565)	No
Sch D (1065)	Capital Gains and Losses	Sch D (565)	No
Sch K-1 (1065)	Partner's Share of Income, Credits, Deductions, etc. Annual Summary and Transmittal of U.S. Information Returns	Sch K-1 (565) None	No Yes
1006			162
1096 1098	Mortgage Interest Statement	None	Yes

FEDERAL FORM NUMBER	FEDERAL FORM – Title or Description	RELATED CALIFORNIA FORM (FTB FORM unless noted)	MAY USE FEDERAL FORM See Notes
1099-B	Proceeds From Broker and Barter Exchange Transactions	None	Yes
1099-C	Cancellation of Debt	None	Yes
1099-DIV	Dividends and Distributions	None	Yes
1099-G	Certain Government Payments	None	Yes
1099-INT	Interest Income	None	Yes
1099-LTC	Long-Term Care and Accelerated Death Benefits	None	Yes
1099-MISC	Miscellaneous Income	None	Yes
1099-SA	Distributions From an HSA, Archer MSA, or Medicare Advantage MSA	None	Yes
1099-OID	Original Issue Discount	None	Yes
1099-PATR	Taxable Distributions Received From Cooperatives	None	Yes
1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	None	Yes
1120	U.S. Corporation Income Tax Return	100	No
Sch D (1120)	Capital Gains and Losses	100	No
1120F	U.S. Income Tax Return of a Foreign Corporation	100	No
1120-FSC	U.S. Income Tax Return of a Foreign Sales Corporation	100	No
1120-H	U.S. Income Tax Return for Homeowners Associations	100	No
1120-POL	U.S. Income Tax Return for Certain Political Organizations	100	No
1120-REIT	U.S. Income Tax Return for Real Estate Investment Trusts	100	No
1120-RIC	U.S. Income Tax Return for Regulated Investment Companies	100	No
1120S	U.S. Income Tax Return for an S Corporation	100S	No
Sch D (1120S)	Capital Gains and Losses and Built-In Gains	Sch D (100S)	No
Sch K-1 (1120S)	Shareholder's Share of Income, Deductions, Credits, etc.	Sch K-1 (100S)	No
1120-W	Estimated Tax for Corporations	100-ES	No
1120X	Amended U.S. Corporation Income Tax Return	100X	No
1125-A	Cost of Goods Sold	100	No
1125-E	Compensation of Officers	100	No
1128	Application to Adopt, Change, or Retain a Tax Year	None	Yes
1310	Statement of Person Claiming Refund Due a Deceased Taxpayer	None	Yes
2106	Employee Business Expenses	None	Yes
2106-EZ	Unreimbursed Employee Business Expenses	None	Yes
2120	Multiple Support Declaration	None	Yes
2210	Underpayment of Estimated Tax by Individuals, Estates and Trusts	FTB 5805	No
2210F	Underpayment of Estimated Tax by Farmers and Fishermen	FTB 5805F	No
2220	Underpayment of Estimated Tax by Corporations	FTB 5806	No
2350	Application for Extension of Time to File U.S. Income Tax Return		
2350	Child and Dependent Care Expenses	Not applicable FTB 3506	Not applicable No
2678		None	Yes
2848	Employer/Payer Appointment of Agent Power of Attorney and Declaration of Representative	FTB 3520	Yes
	Application for Change in Accounting Method		
3115		None	Yes
3468	Investment Credit	Not applicable	Not applicable
3800	General Business Credit	FTB 3546	No
3903	Moving Expenses	None	Yes
4137	Social Security and Medicare Tax on Unreported Tip Income	Not applicable	Not applicable
4255	Recapture of Investment Credit	Not applicable	Not applicable
4419	Application for Filing Information Returns Electronically (FIRE)	FTB 4092	Yes
4461	Application for Approval of Master or Prototype or Volume Submitter Defined Contribution Plan	None	Yes
4466	Corporation Application for Quick Refund of Overpayment of Estimated Tax	Not applicable	Not applicable
4506	Request for Copy of Tax Return	FTB 3516	No
		FTB 3885	No
4562	Depreciation and Amortization	FTB 3885A	No
		FTB 3885F (541) FTB 3885L (568) FTB 3885P (565)	No No No
4626	Alternative Minimum Tax — Corporations	Sch P (100)	No
4669	Statement of Payments Received	None	Yes
4670	Request for Relief from Payment of Income Tax Withholding	None	Yes
	Casualties and Thefts	None	
4684			Yes
4797	Sales of Business Property	Sch D-1	No
4804	Transmittal of Information Returns Reported Magnetically	FTB 3601	No
4835 4852	Farm Rental Income and Expenses Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs,	None FTB 3525	Yes Yes
4868	Insurance Contracts, Etc. Application for Automatic Extension of Time to File U.S. Individual	Not applicable	Not applicable
	Income Tax Return		

FEDERAL FORM NUMBER	FEDERAL FORM – Title or Description	RELATED CALIFORNIA FORM (FTB FORM unless noted)	MAY USE FEDERAL FORM See Notes
4952	Investment Interest Expense Deduction	FTB 3526	No
4970	Tax on Accumulation Distribution of Trusts	FTB 5870A	No
4972	Tax on Lump-Sum Distributions	Sch G-1	No
5227	Split-Interest Trust Information Return	541-B	No
5329	Additional Taxes on Qualified Plans (including IRAs) and Other Tax-Favored Accounts	FTB 3805P	No
5405	First-Time Homebuyer Credit and Repayment of the Credit	None	Not applicable
5471	Information Return of U.S. Persons With Respect to Certain Foreign Corporations	None	Yes
5472	Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business	None	Yes
5498	IRA Contribution Information	None	Yes
5754	Statement by Person(s) Receiving Gambling Winnings	None	Yes
5884	Work Opportunity Credit	Not applicable	Not applicable
6198	At-Risk Limitations	None	Yes
0130			
6251	Alternative Minimum Tax — Individuals	{ Sch P (540) Sch P (540NR)	No No
6050	Installment Sale Income	FTB 3805E	-
6252			No
6765	Credit for Increasing Research Activities	FTB 3523	No
7004	Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns	Not applicable	Not applicable
8023	Elections Under Section 338 for Corporations Making Qualified Stock Purchases	None	Yes
8275	Disclosure Statement	None	Yes
8275-R	Regulation Disclosure Statement	None	Yes
8288	U.S. Withholding Tax Return for Dispositions by Foreign Persons of	593	No
	U.S. Real Property Interests		
8288-A	Statement of Withholding on Dispositions by Foreign Persons of U.S. Real Property Interests	593	No
8300	Report of Cash Payments Over \$10,000 Received in a Trade or Business	None	Yes
8453	U.S. Individual Income Tax Transmittal for an IRS e-file Return	FTB 8453	No
8453-C	U.S. Corporation Income Tax Declaration for an IRS e-file Return	FTB 8453-C	No
8453-PE	U.S. Partnership Declaration for an IRS e-file Return	FTB 8453-P	No
8582	Passive Activity Loss Limitations	FTB 3801	No
8582-CR	Passive Activity Credit Limitations	FTB 3801-CR	No
8586	Low-Income Housing Credit	FTB 3521	No
8615	Tax for Certain Children Who Have Investment Income of More Than \$1,900	FTB 3800	No
8633	Application to Participate in the IRS e-file Program	Not applicable	Yes
8697	Interest Computation Under the Look-Back Method for Completed Long-Term Contracts	FTB 3834	No
8801	Credit for Prior Year Minimum Tax — Individuals, Estates and Trusts	FTB 3510	No
8804	Annual Return for Partnership Withholding Tax (Section 1446)	592, 592-A, 592-F	No
8805	Foreign Partner's Information Statement of Section 1446 Withholding Tax		
		592-B	No
8810	Corporate Passive Activity Loss and Credit Limitations	FTB 3802	No
8813	Partnership Withholding Tax Payment Voucher (Section 1446)	592-A	No
8814	Parent's Election To Report Child's Interest and Dividends	FTB 3803	No
8821	Tax Information Authorization	FTB 3520	Yes
8822	Change of Address	FTB 3533	Yes
8824	Like-Kind Exchanges	None	Yes
8826	Disabled Access Credit	FTB 3548	No
8827	Credit for Prior Year Minimum Tax — Corporations	Sch P (100)	No
8830	Enhanced Oil Recovery Credit	FTB 3546	No
8839	Qualified Adoption Expenses	None	Not applicable
8842	Election to Use Different Annualization Periods for Corporate Estimated Tax	None	Yes
8869	Qualified Subchapter S Subsidiary Election	None	Yes
8940	Request for Miscellaneous Determination	None	Not applicable
9465	Installment Agreement Request	FTB 3567	No

Notes

No California form must be used.

Form number may vary based on industry-specific registration. If there is no difference between California and federal amounts, you may use a copy of the federal form. If there is a difference between California and federal Yes amounts, use the California form. If there is no California form, complete the federal form using California amounts and attach it to your California tax return.

Not applicable Federal form is not applicable to California tax or California form is not applicable for federal tax. Yes¹ Copies of paper information returns (1099 series, 1098, and 5498) filed with the Internal Revenue Service are not required to be filed with the Franchise Tax Board (FTB). However, if California and federal amounts differ, information returns may be attached to Form 1096 and filed with the FTB.