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Form is now 3 pages.

1st DRAFT

New York S Corporation
Shareholders' Information Schedule

Attachment to Form CT-3-S or CT-32-S

Various design changes to accommodate new processing system.

Legal name of corporation
Employer ID number

Schedule A - Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 - Total shareholder modifications related to S corporation items (see instructions)

Table with 8 rows for Additions, Subtractions, and Other items, including descriptions like 'New York State franchise tax' and 'Federal depreciation deduction'.

Part 2 - Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

Investment tax credits

Table with 4 rows for investment tax credits, including 'Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit'.

Empire zone (EZ) tax credits

Table with 5 rows for Empire zone tax credits, including 'EZ wage tax credit', 'EZ capital tax credit', and 'EZ investment tax credit'.

Qualified empire zone enterprise (QEZE) tax credits (see instructions)

Table with 5 rows for QEZE tax credits, including 'QEZE real property tax credit allowed', 'Net recapture of QEZE real property tax credit', and 'QEZE tax reduction credit'.

QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement)

Table with 4 rows for QEZE tax reduction credit factors, including 'QEZE partnership employer identification number', 'QEZE employment increase factor', 'QEZE zone allocation factor', and 'QEZE benefit period factor'.

Farmers' school tax credit (see instructions)

Table with 4 rows for Farmers' school tax credit, including 'Total acres of qualified agricultural property', 'Total amount of eligible school district property taxes paid', 'Total acres of qualified agricultural property converted to nonqualified use', and 'Total acres of qualified conservation property'.



**Part 2 – Total S corporation New York State credits and taxes on early dispositions (continued)**

**Other credits** (see instructions; attach applicable forms)

31	Recapture of alternative fuels credit (Form CT-40)	31
32	Credit for employment of persons with disabilities (Form CT-41)	32
33	Rehabilitation of historic properties credit (Form CT-238)	33
34	Recapture of rehabilitation of historic properties credit (Form CT-238)	34
35	Clean heating fuel credit (Form CT-241)	35
36	Biofuel production credit (Form CT-243)	36
37	Empire State commercial production credit (Form CT-246)	37
38	Empire State film production credit for the current year (Form CT-248)	38
39	Empire State film production credit for the second year (Form CT-248)	39
40	Empire State film production credit for the third year (Form CT-248)	40
41	Long-term care insurance credit (Form CT-249)	41
42	Credit for purchase of an automated external defibrillator (Form CT-250)	42
43	Empire State film post-production credit (Form CT-261)	43
44	Excelsior jobs tax credit component (Form CT-607)	44
45	Excelsior investment tax credit component (Form CT-607)	45
46	Excelsior research and development tax credit component (Form CT-607)	46
47	Excelsior real property tax credit component (Form CT-607)	47
48	Brownfield redevelopment tax credit site preparation credit component (Form CT-611)	48
49	Brownfield redevelopment tax credit tangible property credit component (Form CT-611)	49
50	Brownfield redevelopment tax credit on-site groundwater remediation credit component (Form CT-611)	50
51	Recapture of brownfield redevelopment tax credit (Form CT-611)	51
52	Brownfield redevelopment tax credit site preparation credit component (Form CT-611.1)	52
53	Brownfield redevelopment tax credit tangible property credit component (Form CT-611.1)	53
54	Brownfield redevelopment tax credit on-site ground water remediation credit component (Form CT-611.1)	54
55	Recapture of brownfield redevelopment tax credit (Form CT-611.1)	55
56	Remediated brownfield credit for real property taxes (Form CT-612)	56
57	Recapture of remediated brownfield credit for real property taxes (Form CT-612)	57
58	Environmental remediation insurance credit (Form CT-613)	58
59	Recapture of environmental remediation insurance credit (Form CT-613)	59
60	Security officer training tax credit (attach Form CT-631)	60
61	Economic transformation and facility redevelopment program jobs tax credit component (Form CT-633)	61
62	Economic transformation and facility redevelopment program investment tax credit component (Form CT-633)	62
63	Economic transformation and facility redevelopment program job training tax credit component (Form CT-633)	63
64	Economic transformation and facility redevelopment program real property tax credit component (Form CT-633)	64
65	Taxicabs and livery service vehicles accessible to persons with disabilities credit (Form CT-236)	65
66	QETC employment credit (Form DTF-621)	66
67	QETC capital tax credit (Form DTF-622)	67
68	Recapture of QETC capital tax credit (Form DTF-622)	68
69	Low-income housing credit (Form DTF-624)	69
70	Recapture of low-income housing credit (Form DTF-626)	70
71	Green building credit (Form DTF-630)	71
72	Empire state jobs retention credit (Form CT-634)	72
73	Recapture of empire state jobs retention credit (Form CT-634)	73
74	New York youth works credit (Form CT-635)	74
75	Beer production credit (Form CT-636)	75
76	Other tax credit(s) (see instructions)	76

New credit for line 65; deleted DTF-619 (QETC) credit since it has expired.

New credit for line 72, formerly Other tax credits. Added new lines 73 through 76. Other tax credits is now line 76.

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removed italics and parentheses from this sentence.

Schedule B – Shareholders’ identifying information

Photocopy Schedule B, as needed, attach additional sheets, and mark an X in the box.

<b>A</b> For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. <i>(attach federal Schedule K-1 for each shareholder)</i>	<b>B</b> Identifying number (SSN or EIN)	<b>C</b> Percentage of ownership	<b>D</b> Shareholder residency status <i>(make only one entry)</i> 1 for New York State 2 for New York City, 3 for Yonkers 4 for NYS nonresident	<b>E</b> Shareholder entity status <i>(make only one entry)</i> I for individual F for estate or trust E for exempt organization
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