40201

9999

Utah Individual Income Tax Return
All State Income Tax Dollars Fund Education

2012
TC-40

• **Amended Return - enter code**   9

Your Soc. Sec. No.
999999999   FIRST-NAMEXXXXXXX   LAST-NAMEXXXXXXXXXXXXXXXXXXXXXXXXXX

If deceased in 2012 or 2013, complete pg. 3, Part 1

Spouse's SSN
999999999   SPOUSE-NAMEXXXXXX   SPOUSE-LAST-NAMEXXXXXXXXXXXXXXXXXXXX

ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   PHONE99999

CITYXXXXXXXXXXXXXXXXXX   ST   ZIP999999   FOREIGN-COUNTRYXXXXXXX

1 Filing Status - enter code	• 2 Exemptions - enter number	3 Election Campaign Fund - enter code
1 = Single	**a** 9 Yourself	**A** = Americans Elect Yourself Spouse
• 9 **2** = Married filing jointly	**b** 9 Spouse ⎫ from federal return	**C** = Constitution • X • X
3 = Married filing separately	**c** 99 Dependents ⎬	**D** = Democratic **L** = Libertarian
4 = Head of household	**d** 99 Dependents with a disability (see instr.)	**G** = Green **R** = Republican
5 = Qualifying widow(er)	**e** 99 **Total exemptions** (add a through d)	**J** = Justice **N** = No contribution

4	Federal adjusted gross income from federal return		• 4	9999999999.
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)		• 5	9999999999.
6	Total income - add line 4 and line 5		6	9999999999.
7	State tax refund included on federal form 1040, line 10, if any		• 7	9999999999.
8	Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)		• 8	9999999999.
9	**Utah taxable income (loss) -** subtract the total of lines 7 and 8 from line 6		• 9	9999999999.
10	**Utah tax** - multiply line 9 by 5% (.05) (not less than zero)		• 10	9999999999.
11	Exemption amount - multiply line 2e by $2,850	• 11 9999999999.		
12	Enter your **federal standard** or **itemized deductions**	• 12 9999999999.		
13	Add line 11 and line 12	13 9999999999.		
14	State income tax deducted on federal Schedule A, line 5, if any (see instr.)	• 14 9999999999.		
15	Subtract line 14 from line 13	15 9999999999.		
16	Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16 9999999999.		
17	Enter amount based on filing status: if line 1 equals 1 or 3, enter $13,029; if line 1 equals 4, enter $19,543; if line 1 equals 2 or 5, enter $26,058	• 17 9999999999.		
18	Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18 9999999999.		
19	Phase-out amount - multiply line 18 by 1.3% (.013)	• 19 9999999999.		
20	Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)		• 20	9999999999.
21	If you are a qualified exempt taxpayer, enter "X" (complete worksheet)	• 21 X		
22	**Utah income tax** - subtract line 20 from line 10 (not less than zero)		• 22	9999999999.

Filing electronically is quick, easy and free, and will speed up your refund.

To learn more, go to

taxexpress. utah.gov

DRAFT 7/16/12

23 Enter tax from TC-40, page 1, line 22 23 9999999999.

24 Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1) • 24 9999999999.

25 Full-year resident, subtract line 24 from line 23 (not less than zero) • 25 9999999999.
Non or part-year resident, enter tax from TC-40B line 37)

26 Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1) • 26 9999999999.

27 Subtract line 26 from line 25 (not less than zero) 27 9999999999.

28 Voluntary contributions from TC-40, page 3 (attach TC-40, page 3) • 28 9999999999.

29 AMENDED RETURN ONLY - previous refund • 29 9999999999.

30 Recapture of low-income housing credit • 30 9999999999.

31 Utah use tax • 31 9999999999.

32 **Total tax, use tax and additions to tax** (add lines 27 through 31) 32 9999999999.

33 Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1) • 33 9999999999.

34 Credit for Utah income taxes prepaid from TC-546 and 2011 refund applied to 2012 • 34 9999999999.

35 Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2) • 35 9999999999.

36 Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2) • 36 9999999999.

37 AMENDED RETURN ONLY - previous payments • 37 9999999999.

38 Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2) • 38 9999999999.

39 **Total withholding and refundable credits -** add lines 33 through 38 39 9999999999.

40 **TAX DUE** - subtract line 39 from line 32 (not less than zero) • 40 9999999999.
41 Penalty and interest 41 9999999999.
42 **TOTAL DUE - PAY THIS AMOUNT** - add line 40 and line 41 • 42 9999999999.

43 **REFUND** - subtract line 32 from line 39 (not less than zero) • 43 9999999999.

44 Enter the amount of refund from line 43 you want applied to your 2013 taxes • 44 9999999999.

45 **DIRECT DEPOSIT YOUR REFUND** - provide account information (see instructions for foreign accounts) checking savings
• Routing number 999999999 • Account number 999999999999999999 Account type: • X • X

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature	Date

Third Party Designee	Name of designee (if any) you authorize to discuss this return NAMEXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Designee's telephone number 9999999999	Designee PIN • 99999
Paid Preparer's Section	Preparer's signature	Date	Preparer's telephone number 9999999999	Preparer's PTIN • 999999999
	Firm's name and address FIRM NAMEXXXXXXXXXXXXXXXXXXXXXXXXXXX ADDRESSXXXXXXXXXXXXXXXXXXXXXXX CITYXXXXXXXXXXXXXXXX ST 999999999		Preparer's EIN • 999999999

Attach TC-40 page 3 if you are filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, request a direct deposit be sent to a foreign account, or request your refund be sent to the Utah Educational Savings Plan.

Part 1 - Deceased Taxpayer Information

If the **taxpayer** shown on page 1 died in 2012 or 2013, enter the date of death here   • 99 / 99 / 99

If the **spouse** shown on page 1 died in 2012 or 2013, enter the date of death here   • 99 / 99 / 99

If you are claiming a refund due a deceased taxpayer and are not the surviving spouse, you must

complete and attach form TC-131 to the return, and check this box   • X

Part 2 - Fiscal Year Filer

If filing a fiscal year return (a year other than Jan. 1 through Dec. 31, 2012), enter the fiscal year end (mm/yy)   • 99 / 99

See further instructions at **incometax.utah.gov/topics/fiscal-year-filing**.

Part 3 - Federal Form 8886 Filed

If you filed federal form 8886, *Reportable Transaction Disclosure Statement*, enter "X"   • X

See form and instructions at **irs.gov**.

Part 4 - Voluntary Contributions (write the code and amount of each voluntary contribution)

See explanation of each contribution is at **incometax.utah.gov/contributions**.

		Code	Amount	Sch Dist Code
0 1	Utah Nongame Wildlife Account			
0 2	Pamela Atkinson Homeless Account	• 99	9999999999.	99
0 3	Kurt Oscarson Children's Organ Transplant Account			
0 5	School District and Nonprofit School District Foundation - enter school district code	• 99	9999999999.	99
	See codes at **incometax.utah.gov/contributions/school-district-contributions**			
0 9	Cat and Dog Community Spay and Neuter Program	• 99	9999999999.	99
1 0	Methamphetamine Housing Reconstruction and Rehabilitation Fund			
1 1	Canine Body Armor Account	• 99	9999999999.	99

Total voluntary contributions (add all voluntary contributions and enter total here and on TC-40, page 2, line 28)   9999999999.

Part 5 - Utah Educational Savings Plan - Refund Application

To deposit your total refund in your Utah Educational Savings Plan (UESP) account(s), enter "X"   • X

Partial refunds are not allowed. UESP will divide your refund equally between all your accounts. If you have

no account, UESP will send you an Account Agreement to open an account. If you fail to return the agreement

within the time frame UESP designates, your refund will be returned to you by UESP without interest or earnings.

See further instructions at **uesp.org** or call 801-321-7188 or 1-800-418-2551.

Part 6 - Direct Deposit to Foreign Account

If you elect to direct deposit your refund to an account outside the United States or its territories, enter "X"   • X

The Tax Commission cannot transfer a refund to an account outside the United States and its territories.

By checking this box, your refund will **not** be direct deposited but will be sent to you by check.

Part 7 - Property Owner's Residential Exemption Termination Declaration

If you are a Utah residential property owner and declare you no longer qualify to receive a residential exemption   • X

authorized under UC §59-2-103 for your primary residence, check box and enter the county code where the

residence is located (see instructions for county codes and additional information).   • 99

Mail **TAX DUE** returns and **PAYMENTS** to:	→	**Utah State Tax Commission** **210 N 1950 W** **Salt Lake City, UT 84134-0266**	Mail **REFUND** and **NO TAX DUE** returns to:	→	**Utah State Tax Commission** **210 N 1950 W** **Salt Lake City, UT 84134-0260**

Submit page ONLY if data entered.

Attach completed schedule to your 2012 Utah Income Tax Return.

Utah Individual Income Tax Return
All State Income Tax Dollars Fund Education

2012 TC-40

40201

9999

• **Amended Return - enter code** 9

Your Soc. Sec. No.
999999999   FIRST-NAMEXXXXXXX   LAST-NAMEXXXXXXXXXXXXXXXXXXXXXXXXXXX

Spouse's SSN
999999999   SPOUSE-NAMEXXXXXX   SPOUSE-LAST-NAMEXXXXXXXXXXXXXXXXXXXXX

ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXXX   PHONE99999

CITYXXXXXXXXXXXXXXXXXX   ST   ZIP999999   FOREIGN-COUNTRYXXXXXXX

1 Filing Status - enter code

1 =	Single
2 =	Married filing jointly
3 =	Married filing separately
4 =	Head of household
5 =	Qualifying widow(er)

• 9 (filing status code)

• **2** Exemptions - enter number

a	9	Yourself
b	9	Spouse
c	99	Dependents
d	99	Dependents with a disability (see instr.)
e	99	**Total exemptions** (add a through d)

from federal return

3 Election Campaign Fund - enter code

A = Americans Elect		Yourself	Spouse
C = Constitution		• X	• X
D = Democratic	**L** = Libertarian		
G = Green	**R** = Republican		
J = Justice	**N** = No contribution		

4	Federal adjusted gross income from federal return	• 4	9999999999.
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	• 5	9999999999.
6	Total income - add line 4 and line 5	6	9999999999.
7	State tax refund included on federal form 1040, line 10, if any	• 7	9999999999.
8	Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	• 8	9999999999.
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10	**Utah tax** - multiply line 9 by 5% (.05) (not less than zero)	• 10	9999999999.
11	Exemption amount - multiply line 2e by $2,850	• 11	9999999999.
12	Enter your **federal standard** or **itemized deductions**	• 12	9999999999.
13	Add line 11 and line 12	13	9999999999.
14	State income tax deducted on federal Schedule A, line 5, if any (see instr.)	• 14	9999999999.
15	Subtract line 14 from line 13	15	9999999999.
16	Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16	9999999999.
17	Enter amount based on filing status: if line 1 equals 1 or 3, enter $13,029; if line 1 equals 4, enter $19,543; if line 1 equals 2 or 5, enter $26,058	• 17	9999999999.
18	Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18	9999999999.
19	Phase-out amount - multiply line 18 by 1.3% (.013)	• 19	9999999999.
20	Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	• 20	9999999999.
21	If you are a qualified exempt taxpayer, enter "X" (complete worksheet)	• 21	X
22	**Utah income tax** - subtract line 20 from line 10 (not less than zero)	• 22	9999999999.

40202   SSN   999-99-9999   2012

Line	Description		Amount
23	Enter tax from TC-40, page 1, line 22	23	9999999999.
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	9999999999.
25	Full-year resident, subtract line 24 from line 23 (not less than zero)	• 25	9999999999.
	Non or part-year resident, enter tax from TC-40B line 37)		
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26	9999999999.
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43	**REFUND** - subtract line 32 from line 39 (not less than zero)	• 43	9999999999.
44	Enter the amount of refund from line 43 you want applied to your 2013 taxes • 44 9999999999.		

45   **DIRECT DEPOSIT YOUR REFUND** - provide account information (see instructions for foreign accounts)   checking   savings

• Routing number   999999999   • Account number   999999999999999999   Account type: • X   • X

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature	Date

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone number	Designee PIN
	NAMEXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	9999999999	99999

Paid Preparer's Section	Preparer's signature	Date	Preparer's telephone number	Preparer's PTIN
			9999999999	999999999
	Firm's name and address	FIRM NAMEXXXXXXXXXXXXXXXXXXXXXXXXXXX	Preparer's EIN	
		ADDRESSXXXXXXXXXXXXXXXXXXXXXX	999999999	
		CITYXXXXXXXXXXXXXXX ST 999999999		

Attach TC-40 page 3 if you are filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, request
a direct deposit be sent to a foreign account, or request your refund be sent to the Utah Educational Savings Plan.

Utah Individual Income Tax Return (continued)

40203 SSN 999-99-9999

2012

Part 1 - Deceased Taxpayer Information

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1 0	Methamphetamine Housing Reconstruction and Rehabilitation Fund				
1 1	Canine Body Armor Account	•	99	9999999999.	99

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Mail **TAX DUE** returns and **PAYMENTS** to:	➡	Utah State Tax Commission 210 N 1950 W Salt Lake City, UT 84134-0266	Mail **REFUND** and **NO TAX DUE** returns to:	➡	Utah State Tax Commission 210 N 1950 W Salt Lake City, UT 84134-0260

Submit page ONLY if data entered.

Attach completed schedule to your 2012 Utah Income Tax Return.